

AZURE TAXES

YOUR INFORMATION

Name _____ Residential Status _____
Address _____ Date of Entry, if new in Canada _____
_____ Phone _____
Birth Date _____ SIN _____
Marital Status _____ Marital status change Date (if applicable) _____
Infirmity (If any) _____

SPOUSE/COMMON LAW INFORMATION

Name _____ Residential Status _____
Birth Date _____ SIN _____
Infirmity (If any) _____

DEPENDAND/PARENTS (IF LIVING WITH YOU) INFORMATION

Name _____ Relationship _____
Residential Status _____ Infirmity (If any) _____
Birth Date _____ SIN _____
Fitness Amount _____ Art Amount _____
Name _____ Relationship _____
Residential Status _____ Infirmity (If any) _____
Birth Date _____ SIN _____
Fitness Amount _____ Art Amount _____
Net Income _____
Name _____ Relationship _____
Residential Status _____ Infirmity (If any) _____
Birth Date _____ SIN _____
Fitness Amount _____ Art Amount _____
Net Income _____
Name _____ Relationship _____
Residential Status _____ Infirmity (If any) _____
Birth Date _____ SIN _____
Fitness Amount _____ Art Amount _____
Net Income _____

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OTHER INFORMATION

Do you own more than CAD 100,000 property outside Canada (if yes, provide detail)

Any RRSP contribution (if yes, provide detail & NOA of previous year)

Any employment expense (If any provide detail & T2200)

Any Union & professional dues (if yes, provide detail)

Any tuition fees paid (if yes, provide T2202)

Any medical expense (if yes, provide detail)

Any child care expenses or attendant care expenses for a disabled person (if yes, provide detail)

Any moving expenses if you moved 40+ kms to a new job or work location (if yes, provide detail)

Any interest paid on student loan (if yes, provide detail)

Any donations (if yes, provide detail)

Any transit passes (if yes, provide detail)

Any legal expenses to collect alimony, pension or retiring allowances (if yes, provide detail)

Did you purchase home for first time in tax year

NOTE: IF YOU PURCHASED HOME AFTER A PERIOD OF 4 YEARS, PLEASE DISCLOSE TO MY FIRM IN ORDER TO DETERMINE YOUR ELIGIBILITY FOR HOME BUYERS TAX CREDIT.

Do you any employment income (if yes, please provide T4)

Do you have any social assistance income (if yes, provide T5007)

Are you self employed (if yes, provide detail)

Do you rent a property (if yes, provide detail)

Any property sold (if yes, provide detail)

Do you have partnership income (if yes, provide T5013)

Do you have investment income (if yes, provide T5/T3)

Do you invest in stocks (if yes, provide detail & T5008)

Any interest paid on loans for investment (if yes, provide detail)

Any investment consultation fees paid (if yes, provide detail)

Any business investment losses (if yes, provide detail)